

## WEEKLY REPORT

*Keep an Eye on Changing Market Place.....*

16, March 2013

## Top Stories This Week

- ≈ ICICI Bank sells 5.36 lakh shares of Gravita India.
- ≈ Raj govt, HPCL tie up for Rs 37,230-cr refinery.
- ≈ NMDC May Divest 50% Stake In Chhattisgarh Plant.
- ≈ ONGC To Sign MoU With BPCL, Mitsui Of Japan & NMPT.
- ≈ Jet Airways to sell 50% stake in Frequent Flier to Etihad.
- ≈ Defence Ministry clears oil blocks of RIL.
- ≈ Pantaloon India to sell 22.5 percent stake in Future.
- ≈ Indiabulls Financial to merge with Indiabulls Housing Finance.
- ≈ Suzlon to issue 78.37 cr shares to CDR lenders.
- ≈ JAN IIP DATA AT 2.4% vs -0.6% (MoM)
- ≈ Money laundering case: ICICI Bank suspends 18 employees.
- ≈ SEBI asks SC to allow arrest of Sahara chief Subrata Roy
- ≈ February WPI inflation at 6.84%.

## Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	19427	19683	-1.30
NIFTY	5872	5945	-1.23
MIDCAP	6386	6487	-1.56
SMLCAP	6179	6333	-2.43
METAL	9262	9458	-2.07
OIL&GAS	8888	9022	-1.49
AUTO	10625	10875	-2.30
TECK	3952	4021	-1.72
BANKEKX	13566	13979	-2.95
IT	6900	7010	-1.57
FMCG	5849	5764	1.47
HC	8059	8058	0.01
PSU	6900	6996	-1.37
CD	6980	7263	-3.90
POWER	1767	1791	-1.34
CG	9787	9830	-0.44
REALTY	2048	2074	-1.25

## Global Indices

DOW	14514	14397	0.81
NASDAQ	3249	3244	0.15
FTSE	6489	6483	0.09
NIKKEI	12561	12283	2.26
HANGSENG	22533	23091	-2.42

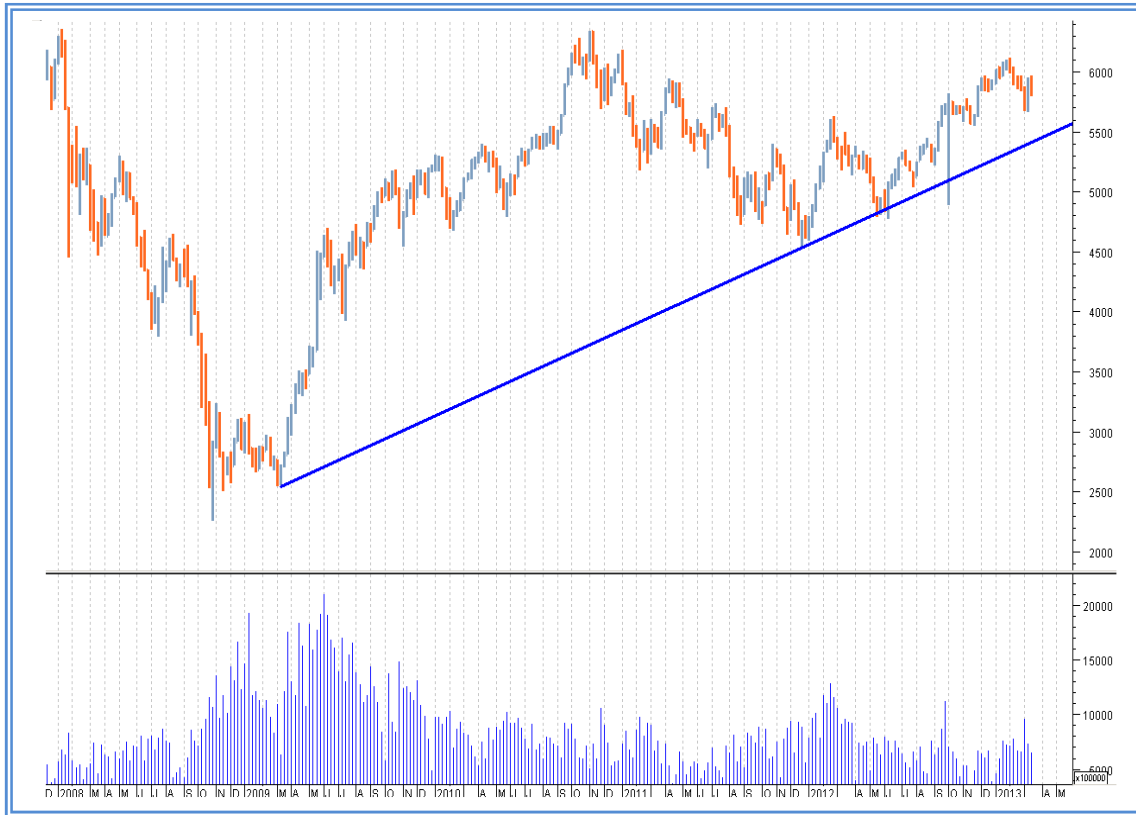
## Top Gainers Weekly

Scrip	Price	% Chg
KALYANI INVESTMENT	318.85	20.48
SHALIMAR PAINTS	132.65	19.02
RAMCO SYSTEMS LTD	105.85	15.05
ORCHIDCHEM	80.40	15.02
JUBILANT FOODWORKS	1301	14.51

## Top Losers Weekly

Scrip	Price	% Chg
A2Z MAINTENANCE	22.70	32.04
ONELIFE CAPITAL ADV.	219.45	26.46
AANJANEYA LIFECARE	201	26.44
PG ELECTROPLAST	108.30	26.38
RUSHIL DÉCOR LTD	63.40	26.32

## Nifty Corner



<b>Support &amp; Resistance</b>						
<b>S3</b>	<b>S2</b>	<b>S1</b>	<b>Nifty</b>	<b>R1</b>	<b>R2</b>	<b>R3</b>
5700	5750	5800	5872	5950	6000	6050
<b>Moving Averages</b>						
<b>20DMA</b>		<b>50DMA</b>		<b>100DMA</b>		<b>200DMA</b>
5880		5950		5845		5550

## Market Commentary

The market declined last week on fears that the Reserve Bank of India (RBI) may not cut interest rates at its mid-quarter review of Monetary Policy 2012-13 on 19 March 2013, amid rising retail inflation. Weakness in global markets also dented sentiments. Market fell in four out of five trading sessions. For this week Nifty likely to trade in the range between 6000 – 6050 in the upper side and 5750 – 5700 in the lower side.

### Stocks at 52 wk High

Scrip	Cmp
AARTI DRUGS	193.10
ASIAN PAINTS	5007
CASTROL	333.60
HCLTECH	791.95
MINDTREE	884.80

### Stocks at 52 wk Low

Scrip	Cmp
3M INDIA	3383.60
AANJANEYA LIFE	201
AMTEK INDIA	74
BEML	183.30
STC INDIA	191.40

### FII Activity

Date	Figures in crore
11-03	1006
12-03	781
13-03	302
14-03	572
15-03	1019
NET	3680

### DII Activity

Date	Figures in crore
11-03	-786
12-03	-877
13-03	-434
14-03	-829
15-03	-584
NET	-3510

### Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
DABUR	B	137	144
HCLTECH	B	791	825
HAVELLS	B	637	655
LUPIN	B	609	625
PUNJLLOYD	B	48	54

Buy on dips & Sell on rise with Stop-loss of 3%

### Volume Breakout Stocks

Scrip	Cmp
AGRO TECH FOODS	473
MAHINDRA FORG	44.50
TIMKEN	152.60
NALCO	40.35
ABB	574.90

### Week Ahead

#### **BOARD MEETING THIS WEEK:**

**MARCH 18:** ANJANEYA LIFECARE, REC, COMPACT DISC.

**MARCH 19:** CTIL, MALABAR TRAD, STATE BANK MYSRE, SUNGOLD CAP.

**MARCH 20:** CHOLA FIN, SYBLY INDS, HP EST DEVELEPER.

**MARCH 21:** SHASUN PHARMA, STATE BANK TRAV.

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